RFM™ Loss Data Capture (LDC) Tool – Overview

• Rapidly deployable, intuitive web-based application for LGD/EAD data capture, maintenance and analysis.

• Sophisticated template loss data capture schema with comprehensive lists of fields and look-up values.

• Extensive configurability – add or remove fields, define new business rules, sets of values without coding.

• Interfaces with existing data schemas using a powerful dynamic data binding engine.

• Integrated security, record locking, audit tracking and reporting.
1. User Login

2. Work in Progress – User’s Home Page conveniently lists accounts and customers that the user has checked out for data entry or analysis.

3. Import existing customer records and update these, or input new customer details.

4. Manage account information.

RMF™ LDC Indicative Workflow & Selected Features
Manage wide range of account and event data with easy extensibility to meet changing needs

Configure panels that capture detailed information about each account.
Dynamic Data Binding allows application Server to use a pre-existing data model, to interface with a wide variety of external data sources, and to easily add new data sources and fields.

Configuration file:
- edited by desktop configuration tools,
- executed by enterprise server.

Configuration interface allows definition of screens, fields, rules, pre-defined values and all other application features without coding.
Engagement and Deployment Timeline

- Requirements Review
  - Functional Requirements
  - User Interface Specification
  - Target Data Model Specification
  - Define Acceptance Criteria
  - Legacy Data Audit

- Data Migration/ETL
- Application Configuration

- Testing
- UAT
- Training
- Support

6 Weeks* (typical)

*Assumes data migration can be automated with no cleansing, and that application configuration changes affect less than approximately 50 percent of the base template.
The Loss Data Hierarchy is displayed pictorially on the left.

An existing grouping hierarchy is available but the relationships between each grouping level can be configured to suit any set of policies.

Out of the box the data items to be collected are adequate to build sophisticated LGD and EaD models. However additional items can be added to suit extensibility requirements.